BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Rapid City

2. Designation of issue: Sales Tax Revenue Bonds, Series 2018

3. Date of issue: December 4, 2018

4. Purpose of issue: finance improvements to the existing Rushmore Plaza Civic Center, including the construction of an approximately 12,000-seat arena and pay costs of issuance of the Bonds

5. Type of bond: sales tax revenue

6. Principal amount and denomination of bond: $100,685,000; $5,000

7. Paying dates of principal and interest:

   Principal: June 1 in the years 2019 through 2026; December 1 in the years 2019 through 2048 (see schedule in item #8)

   Interest: June 1 and December 1, commencing June 1, 2019

(over)

8. Amortization schedule:

Maturity Date	Principal Amount	Rate
6/1/2019	$820,000	5.00%
12/1/2019	800,000	5.00
6/1/2020	845,000	5.00
12/1/2020	820,000	5.00
6/1/2021	890,000	5.00
12/1/2021	860,000	5.00
6/1/2022	930,000	5.00
12/1/2022	905,000	5.00
6/1/2023	980,000	5.00
12/1/2023	950,000	5.00
6/1/2024	1,030,000	5.00
12/1/2024	1,000,000	5.00
6/1/2025	1,080,000	5.00
12/1/2025	1,050,000	5.00
6/1/2026	1,135,000	5.00
12/1/2026	1,105,000	5.00
12/1/2027	2,320,000	5.00
12/1/2028	2,440,000	5.00
12/1/2029	2,560,000	5.00
12/1/2030	2,690,000	5.00
12/1/2031	2,825,000	5.00
12/1/2032	2,965,000	5.00
12/1/2033	3,110,000	5.00
12/1/2034	3,265,000	5.00
12/1/2035	3,430,000	5.00
12/1/2036	3,600,000	4.00
12/1/2037	3,745,000	4.00
12/1/2043	25,840,000	4.00
12/1/2048	26,695,000	4.00

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see paragraph 8 above; total aggregate interest cost $79,232,637.92.

This is to certify that the above information pertaining to the

City of Rapid City, South Dakota
(name of public body, authority or agency)

is true and correct on this 4th day of December, 2018.

By: _____
Its: Finance Officer

DORSEY
always ahead

RECEIVED
DEC 10 2018
S.D. SEC. OF STATE
01415690

CATHERINE M. NUTZMANN
Senior Paralegal
(612) 340-2963
FAX (612) 340-2643
nutzmann.cathy@dorsey.com

December 5, 2018

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: $100,685,000 Sales Tax Revenue Bonds, Series 2018
City of Rapid City, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above financing, together with a check for $10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Catherine M. Nutzmann
Senior Paralegal

Enclosures
4829-8892-0194\1